

Regulatory Story

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React Group PLC - REAT Proposed Secondary Placing of ordinary shares
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React Group Plc ("React" or the "Company")

15 January 2018

Proposed secondary placing of ordinary shares in React Group Plc ("React" or the "Company")

React announces that it has been advised by certain shareholders (the "Selling Shareholders") that they wish to sell approximately 93.45 million ordinary shares in the Company (the "**Placing Shares**") via an accelerated bookbuild placing to institutional investors (the "**Placing**"). This represents approximately 33.93 per cent of the issued share capital of React.

The Placing will be managed by Whitman Howard Limited, acting as bookrunner (the "**Bookrunner**"). The Placing price will be decided at the close of the accelerated bookbuilding period.

The books for the Placing will open with immediate effect. The books for the Placing are expected to close no later than 3:00 pm on 15 January 2018. The timing of the closing of the books and the making of allocations may be accelerated or delayed by the Bookrunner at their discretion. The final number of Placing Shares to be placed will be agreed by the Bookrunner at the close of the bookbuild process, and the results of the Placing will be

announced as soon as practicable thereafter.

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